



About Transfers in MoneyView

Log into MoneyView Online, then go to **Accounts > Linked Accounts** and look for “Current Bank Accounts” to view this information.

Setting Up Transfers

- Transfers between your subaccounts (savings, checking, clubs, loans) - You can do Transfers within your own account from the Dashboard screen or by going to **Accounts > Transfers**.
- Transfers between your account and another account at PVFCU – follow the instructions below to link your account to another account at PVFCU. When linked, you will be able to transfer funds to the savings or checking on the linked account.
 - Begin by going to **Account > Linked Accounts**.
 - Under “Add a New Account,” select ‘Bank Account’ for Account Type.
 - Select “Check this box if you are adding an account at PVFCU.”
 - Follow the instructions on the right side of the page.
 - Once the linked account has been verified, you’re ready to make a transfer. The linked account’s savings and checking accounts will appear in the list of accounts you can ‘Transfer To.’
- Transfers between your account and an account at another financial institution – When you transfer between PVFCU and other financial institutions, the fees are as follows:
For outgoing transfers, the fee is \$5 and the daily transfer limit is \$5,000.
For incoming transfers, there is no fee. The daily transfer limit is \$10,000.
 - Begin by going to **Account > Linked Accounts**.
 - Under “Add a New Account,” select ‘Bank Account’ for Account Type.
 - Fill in or choose the Bank Name, Routing Number, Account Number, Account Type and a Nickname you’d like to give the account.
 - Click the ‘Add Account’ button.

- Next, to verify the linked account, we'll make two small deposits to the savings, checking or other account to which you wish to link. This may take one or two business days.
- When you're sure these deposits have been made, come back to the Linked Account page, click on 'Complete Verification' and enter the amounts of the two small transactions to complete the setup.
- You're now ready to make a transfer. The linked account will appear as one of the choices in the Transfer screen.
- Please allow two business days for completion of any transfer to/from another institution.

If you have any problems with setting up transfers, contact us during regular business hours at 540.434.6444 or toll-free 888.900.6444.