

QuickBooks for Mac Instructions

Direct Connect to Direct Connect

1. Enroll in MoneyView Online banking at www.pvfcu.org.
2. In QuickBooks, choose **Banking** menu > **Online Banking Setup**.
3. Enter, then select Park View FCU from the **Financial Institution** list. Click **Next**.
4. Follow the instructions in the wizard. If prompted for connectivity type, select **Direct Connect**.
5. The Online Banking Assistant window displays during setup. Select **Yes, my account has been activated for QuickBooks online services**, then click **Next**.
6. Enter credentials and click **Sign In**.
7. For each account you wish to download into QuickBooks, click Select an Account to connect to the appropriate existing account register.

IMPORTANT: Do **NOT** select "**New**" under the action column.

8. Click **Next**, then **Done**.
9. Add or match all downloaded transactions in the Downloaded Transactions window.