QuickBooks for Mac Instructions

Web Connect

1. Enroll in MoneyView Online banking at www.pvfcu.org and download your QuickBooks Web Connect File.

2. In QuickBooks, click File > Import > From Web Connect.

3. If prompted for connectivity type, select Web Connect.

4. The **Account Association** window displays during setup. For each account you wish to download into QuickBooks, click **Select an Account** to choose the appropriate existing account register.

IMPORTANT: Do NOT select "New" under the action column.

5. Click **Continue**.

6. Click **OK** to any informational prompts.

7. Add or match all downloaded transactions in the **Downloaded Transactions** window.