

QuickBooks for Windows Instructions

Web Connect

1. Enroll in MoneyView Online banking at www.pvfcu.org and download your QuickBooks Web Connect file.
2. In QuickBooks, click **File > Utilities > Import > Web Connect Files**.
3. If prompted for connectivity type, select **Web Connect**.
4. Click the **Import new transactions now** radio button, then click **OK**.
5. In the **Select Bank Account** dialog, click **Use an existing QuickBooks** account.
6. In the corresponding drop-down list, select your QuickBooks account, and click **Continue**.
7. Confirm the prompt by clicking **OK**.

For instructions to enable Express Mode, choose **Help > QuickBooks Help**. Search for **Banking Feed Modes**, then select **Bank Feed Modes overview**, and follow the instructions.