

Quicken for Mac 2007 Instructions

Direct Connect

- 1. Enroll in MoneyView Online banking at <u>www.pvfcu.org</u>.
- 2. In Quicken, choose Lists menu > Accounts.
- 3. Select your first disabled account and click Edit.
- 4. Click the **Financial Institution** drop-down list and select **Change Financial Institution**.
- 5. Click on **Update List**.
- 6. In the **Financial Institutions** dialog, enter, then select Park View FCU from the list and click **Use**.
- 7. Enter your Direct Connect User ID and Password. Click OK.
- 8. In the **Add Online Services** dialog, match your first account to the appropriate account number. Click **OK**.

NOTE: Each account will be displayed below "Use an existing account."

- 9. Click **OK**.
- 10. Click OK to close the Edit Register page.
- 11. Choose Lists menu > Accounts. Verify that each account you are activating has a blue online circle for online services.