

Quicken for Mac 2007 Instructions

Web Connect

1. Enroll in MoneyView Online banking at www.pvfcu.org.
2. Download your Quicken Web Connect file from within MoneyView Online banking.

NOTE: Take note of the date you last had a successful connection. If you have overlapping dates in the Web Connect import, you may end up with duplicate transactions.

3. Import your transactions to Quicken.
4. Associate the account to the appropriate account already listed in Quicken. Select **Use an existing account**.
5. Match the transactions you are importing to the corresponding existing Quicken account in the drop-down list and click **OK**.
6. Choose **Lists** menu > **Accounts**. Verify each account at PVFCU has a blue online circle indicating it has been activated for online services.