

Quicken for Mac 2015-2017 Instructions

Direct Connect

1. Enroll in MoneyView Online banking at www.pvfcu.org.
2. In Quicken, select your account under the Accounts list on the left side.
3. Choose **Accounts** menu > **Settings**.
4. Select **Set up transaction download**.
5. Enter Park View FCU in the **Search** field, select the institution name in the **Results** list and click **Continue**.
6. Enter your Direct Connect **User Id** and **Password** and click **Continue**.
7. If the bank requires extra information, enter it to continue.

NOTE: Select "Direct Connect" for the "Connection Type" if prompted.

8. In the "**Accounts Found**" screen, associate each new account to the appropriate account already listed in Quicken. Under the **Action** column, select "**Link**" to pick your existing account.

IMPORTANT: Do **NOT** select "**ADD**" under the action column unless you intend to add a new account to Quicken.

9. Select **Finish**.