Quicken

Windows Web Connect

1. Deactivate online banking connection for accounts connected to financial institution that is requesting this change.

   a. Choose **Tools** > **Account List.**

   b. Click Edit on the account to deactivate.

   c. In Account Details, click **Online Services**.

   d. Click **Deactivate**. Follow prompts to confirm deactivation.

   e. Click the **General** tab.

   f. Delete Financial Institution and Account Number information.

   g. Click OK to close window.

   h. Repeat steps for any additional accounts.

2. Reconnect online banking connection for accounts that apply.

   a. Download a Quicken Web Connect file from your financial institution's online banking site.

   b. In Quicken, choose File > File Import > Web Connect (.QFX) File.

   c. Use the import dialog to select the Web Connect file you downloaded. An "Import

   d. Downloaded Transactions" window opens.

   e. Choose Link to an existing account. Select the matching account in the drop-down menu. Associate the imported transactions to the correct account listed in Quicken.

   f. Repeat this step for each account you have connected to this institution.